

Aimfinity Investment Corp. I Announces Pricing of IPO

APRIL 25, 2022

Winston & Strawn LLP represented US Tiger Securities, Inc. in connection with Aimfinity Investment Corp. I (NASDAQ: AIMA, the Company), which announced the pricing its IPO of 7,000,000 units at a price of US\$10.00 per unit. The units are expected to be listed on The NASDAQ Global Market (NASDAQ) and trade under the symbol “AIMAU,” beginning on, April 26, 2022. Each unit issued in the IPO consists of one Class A ordinary share, one Class 1 redeemable warrant, and one-half of one Class 2 redeemable warrant, with each whole warrant exercisable to purchase one whole share of Class A ordinary share at a price of US\$11.50 per share. The separation of the Class 1 redeemable warrant will result in a new unit upon such separation (the “new unit”), comprising one Class A ordinary share and one-half of one Class 2 redeemable warrant. Once the Class 1 redeemable warrants begin separate trading, the Class 1 redeemable warrants and new units will be listed on NASDAQ under the symbols “AIMAW” and “AIMBU.” Class A ordinary shares will not trade separately unless and until consummation of the initial business combination and will be listed on NASDAQ under the symbol “AIMA.” The offering is expected to close on April 28, 2022, subject to customary closing conditions.

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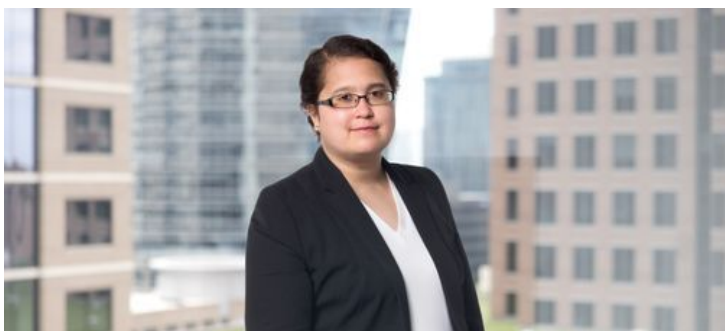
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