

NexPoint Real Estate Finance's Public Offering of 2M Shares

AUGUST 20, 2021

Winston & Strawn LLP represented NexPoint Real Estate Finance, Inc., a NYSE-listed real estate investment trust, in connection with the public offering of 2M shares of its common stock at a price to the public of US\$21.00 per share. Raymond James & Associates, Inc.; Keefe, Bruyette & Woods, A Stifel Company; and Robert W. Baird & Co. served as the book-running managers. NexPoint granted the underwriters an option to purchase up to an additional 300,000 shares of its common stock in connection with the offering.

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