

# NexPoint Real Estate Finance US\$100M At-The-Market Offering

MARCH 31, 2021

Winston & Strawn LLP represented NexPoint Real Estate Finance, Inc., a NYSE-listed real estate investment trust, in connection with its “at-the-market” equity offering program, pursuant to which it may sell shares of its common stock and Series A preferred stock having an aggregate sales price of up to US\$100M.

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