

NexPoint Real Estate Finance Inc. US\$35M Offering of 5.75% Senior Unsecured Notes Due 2026

JANUARY 25, 2022

Winston & Strawn LLP represented NexPoint Real Estate Finance, Inc., a NYSE-listed real estate investment trust, in connection with its underwritten public offering of US\$35M aggregate principal amount of its 5.75% Senior Unsecured Notes due 2026. The Additional Notes were issued at a price of 100.875% of par with a yield to maturity of 5.514%. The Additional Notes are an additional issuance of NREF's existing US\$135M aggregate principal amount of its 5.75% Senior Unsecured Notes due 2026 and the Additional Notes were issued under the same indenture as the Existing Notes, are treated as a single class of debt securities with the Existing Notes, and have the same terms as the Existing Notes, other than the issue date and offering price. Raymond James & Associates, Inc. served as sole book-running manager.

1 Min Read

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