

# US\$375M PECO Energy Company First Mortgage Bond Offering

MARCH 8, 2021

Winston & Strawn represented joint book-running managers BNP Paribas, BofA Securities and SMBC Nikko, as underwriters' counsel, in connection with the registered public offering of US\$375M of First and Refunding Mortgage Bonds, Series 3.050% due 2051 by PECO Energy C

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