

Incodema Holdings' Acquisition of Majestic Metals

DECEMBER 17, 2020

Winston & Strawn LLP represented CORE Industrial Partners ("CORE"), a Chicago-based private equity firm, in its acquisition of Majestic Metals, LLC ("Majestic Metals"), a Colorado-based provider of precision sheet metal fabrication services, by CORE portfolio company Incodema Holdings LLC ("Incodema"). Majestic Metals will combine with Incodema, Newcut, and recently acquired Dahlquist Machine to form a leading nationwide precision manufacturing services provider aligned with Industry 4.0 trends for on-demand production across sheet metal fabrication, CNC machining, and photochemical etching. Headquartered in Ithaca, New York, Incodema is a leading provider of sheet metal cutting and forming solutions, including laser, micro waterjet, specialty stamping, multislid, welding, and photochemical etching across numerous end markets, including electronics, aerospace and defense, medical, and industrials, among others.

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