

Bowen Acquisition Corp. Closing of USD\$60M Initial Public Offering

JULY 17, 2023

Winston & Strawn represented EarlyBirdCapital, Inc. as book-running manager in connection with Bowen Acquisition Corp.'s (the Company) US\$60M initial public offering (6,000,000 units at \$10.00 per unit). The Company's units will be listed on the Nasdaq Global Market and begin trading under the ticker symbol "BOWN." Bowen Acquisition Corp is a Cayman exempt company formed as a blank check company for the purpose of entering into a merger, share exchange, asset acquisition, share purchase, recapitalization, reorganization or similar business combination with one or more businesses or entities. The Company's efforts to identify a prospective target business will not be limited to a particular industry or geographic region. Revere Securities acted as co-manager for the offering. The Company has granted the underwriters a 45-day option to purchase up to an additional 900,000 units at the initial public offering price to cover over-allotments, if any.

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