

NTE Mobility Partners Segments 3 LLC US\$221M Senior Financing Transaction

MARCH 31, 2023

Winston & Strawn LLP represented NTE Mobility Partners Segments 3 LLC (NTE3), the concession company operating, maintaining, and collecting tolls on the North Tarrant Express Segments 3A, 3B, and 3C Facility in Fort Worth, Texas (the Project), in connection with a US\$221M senior financing transaction. NTE3 will issue a series of senior lien bonds, the proceeds of which will be applied to repay a portion of existing debt related to the construction of the Project.

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