

MDH Acquisition Corp. Announces Closing of Upsized US\$276M IPO

FEBRUARY 4, 2021

Winston & Strawn LLP represented MDH Acquisition Corp. (the “Company”), a blank check company with a business purpose to effect a merger, capital stock exchange, asset acquisition, stock purchase, reorganization, or similar business combination with one or more businesses, in the closing of its upsized IPO of 27,600,000 units at a price of US\$10.00 per unit, including 3,600,000 units issued pursuant to the exercise by the underwriters of their over-allotment option in full. The units began trading on the NYSE under the ticker symbol “MDH.U” on February 2, 2021. While the Company may pursue a business combination in any industry, the Company intends to focus on industries that complement its management team’s background in transportation and logistics, telecommunications, financial services, and professional services.

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