

TreeHouse Foods, Inc.'s Offering of US\$500M Senior Notes due 2028

AUGUST 25, 2020

Winston & Strawn LLP represented TreeHouse Foods, Inc. (NYSE: THS) in the pricing of its US\$500M in aggregate principal amount of 4.000% senior unsecured notes due 2028 (the "Notes") in an underwritten public offering at an issue price of 100.000%. The offering has been upsized from the previously announced amount of US\$400M. The offering of the Notes is expected to close on September 9, 2020, subject to customary closing conditions.

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