

# Chart Industries, Inc. Registered Public Offering of Depository Shares

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Winston & Strawn recently represented Chart Industries, Inc. in a registered public offering of US\$300M of depository shares, each representing a 1/20th interest in a share of a newly created series of Series B Mandatory Convertible Preferred Stock of Chart (which was upsized to over US\$400M). Chart intends to use the proceeds from this offering to fund its previously announced acquisition of Howden. Chart is a leading independent global manufacturer of highly engineered equipment servicing multiple applications in the energy and industrial gas markets.

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