

Postal Realty Trust, Inc. Class A Common Stock Offering

JULY 20, 2020

Winston & Strawn LLP acted as underwriters' counsel for Jefferies LLC and Stifel, Nicolaus & Co., Inc., as joint book-running managers, in connection with the sale of 4,021,840 shares of Class A common stock by Postal Realty Trust, Inc. (NYSE: PSTL), an internally managed real estate investment trust that owns properties leased to the U.S. Postal Service, resulting in net proceeds, before expenses, of US\$49.4M.

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