

Chart Industries, Inc.'s US\$1B Revolving Credit Facility with JPMorgan

OCTOBER 18, 2021

Winston & Strawn LLP represented Chart Industries, Inc. (the “Company”), as a Borrower, in connection with a US\$1B revolving credit facility with JPMorgan Chase Bank, N.A., to refinance its existing revolving credit facility and repay its existing term loan. The credit agreement includes metrics for the Company and Sustainability Structuring Agent HSI Securities (USA) Inc. to modify pricing based on the Company’s performance in meeting certain KPI indicators, GHG intensity reductions, or ESG ratings, each of which are based on the Company’s ability to reduce its greenhouse gas emissions.

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