

Plymouth Industrial REIT, Inc. in it Upsizing and Pricing of Follow-On Offering of Common Stock

AUGUST 18, 2020

Winston & Strawn LLP represented Plymouth Industrial REIT, Inc. (NYSE: PLYM) (the “Company”), a vertically integrated and self-managed real estate investment trust focused on the acquisition and operation of single and multi-tenant industrial properties located in secondary and select primary markets across the United States, in the pricing of its underwritten registered public offering of 7,500,000 shares of its common stock at a public offering price of US\$12.85 per share. The Company granted the underwriters a 30-day option to purchase up to an additional 1,125,000 shares of its common stock.

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