



## Donald E. Goff, Jr.

Partner

Chicago  
+1 312-558-5927

**Don concentrates his practice on all aspects of corporate and partnership transactions, specifically structuring and negotiating mergers and acquisitions for public and private buyers and sellers, financial institutions, and private equity funds.**

Don has broad experience with structuring and negotiating hundreds of M&A transactions, while focusing on tax efficiencies and bridging gaps between divergent positions. Notably, many of Don's private equity transactions utilize pre-closing or post-closing restructurings, allowing buyers and sellers to meet their objectives, while minimizing tax inefficiencies.

## Recent Experience

Winston Represents KeHE Distributors, LLC in a \$750.0 Million Senior Secured Notes Offering

Represented TJC, LP in its Acquisition of TIDI Products Holdings, LLC, and its Subsidiaries

ISG Enterprises Acquisition of Rose

ISG Enterprises Acquisition of Apple

Arthur J. Gallagher Acquisition of Clements Worldwide

CFS Brands acquisition of Foodware

Hendrickson Acquisition of Brunner International

Winston Represented OneOutdoor Holdings in the Sale of Benchmark Landscaping and Georgia Scapes to United Land Services

ISG Enterprises Acquisition of Sunnyside

Concentric Equity Partners Acquisition of The Boat House Group

## Recognitions

- *Best Lawyers: Ones to Watch in America*; Corporate Law, Mergers and Acquisitions Law, and Tax Law; 2021-2023
- “Top Lawyers under 40,” *Hispanic National Bar Association*, 2019
- Chicago Bar Association Leadership Institute, 2019
- Recognized Twice for Mentorship by Firm’s “Lawyer-to-Lawyer” Mentoring Program

---

## Activities

- Member of Winston’s Racial Equity Task Force, Chair of the Internal Education/Training Working Group
- Member of Hispanic Lawyers Association of Illinois, Co-Chair of the Law School and Pipeline Committee
- Board Member of North Side Housing and Supportive Services
- Member of LLAW, Latina/o Lawyers at Winston

---

## Credentials

### EDUCATION

Don received a B.S. and a B.A. from the University of Florida, and a J.D. from Northwestern University School of Law.

### ADMISSIONS

- Illinois

## Related Insights & News

---

### RECOGNITIONS

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch in America* 2023

AUGUST 18, 2022

---

**BLOG**

Winston & Strawn Hosts Diverse Associate Roundtable for Our 1L LCLD Scholars  
JUNE 8, 2022

---

**RECOGNITIONS**

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch in America* 2022  
AUGUST 19, 2021

---

**RECOGNITIONS**

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch* 2021  
AUGUST 20, 2020

---

**NEWS**

Winston & Strawn Announces Newly Elected U.S. Partners Spanning Six Practice Groups  
JANUARY 22, 2020

---

**NEWS**

Winston & Strawn Advised Quest Nutrition in its Sale to Atkins Nutritionals, Inc., a Portfolio Company of The Simply Good Foods Company  
AUGUST 21, 2019

---

**RECOGNITIONS**

Don Goff Named to HNBA’s 2019 “Top Lawyers Under 40”  
FEBRUARY 20, 2019

---

Capabilities

---

- |                        |                |     |             |
|------------------------|----------------|-----|-------------|
| Mergers & Acquisitions | Private Equity | Tax | Health Care |
|------------------------|----------------|-----|-------------|