



Donald E. Goff, Jr.

Partner

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Don concentrates his practice on all aspects of corporate and partnership transactions, specifically structuring and negotiating mergers and acquisitions for public and private buyers and sellers, financial institutions, and private equity funds.

Don has broad experience with structuring and negotiating hundreds of M&A transactions, while focusing on tax efficiencies and bridging gaps between divergent positions. Notably, many of Don's private equity transactions utilize pre-closing or post-closing restructurings, allowing buyers and sellers to meet their objectives, while minimizing tax inefficiencies.

Recent Experience

Winston Represents KeHE Distributors, LLC in a \$750.0 Million Senior Secured Notes Offering

Represented TJC, LP in its Acquisition of TIDI Products Holdings, LLC, and its Subsidiaries

ISG Enterprises Acquisition of Rose

ISG Enterprises Acquisition of Apple

Arthur J. Gallagher Acquisition of Clements Worldwide

CFS Brands acquisition of Foodware

Hendrickson Acquisition of Brunner International

Winston Represented OneOutdoor Holdings in the Sale of Benchmark Landscaping and Georgia Scapes to United Land Services

ISG Enterprises Acquisition of Sunnyside

Concentric Equity Partners Acquisition of The Boat House Group

Recognitions

- *Best Lawyers: Ones to Watch in America*; Corporate Law, Mergers and Acquisitions Law, and Tax Law; 2021-2023
- “Top Lawyers under 40,” *Hispanic National Bar Association*, 2019
- Chicago Bar Association Leadership Institute, 2019
- Recognized Twice for Mentorship by Firm’s “Lawyer-to-Lawyer” Mentoring Program

Activities

- Member of Winston’s Racial Equity Task Force, Chair of the Internal Education/Training Working Group
- Member of Hispanic Lawyers Association of Illinois, Co-Chair of the Law School and Pipeline Committee
- Board Member of North Side Housing and Supportive Services
- Member of LLAW, Latina/o Lawyers at Winston

Credentials

EDUCATION

Don received a B.S. and a B.A. from the University of Florida, and a J.D. from Northwestern University School of Law.

ADMISSIONS

- Illinois

Related Insights & News

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch in America 2023*

AUGUST 18, 2022

BLOG

Winston & Strawn Hosts Diverse Associate Roundtable for Our 1L LCLD Scholars

JUNE 8, 2022

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch in America 2022*

AUGUST 19, 2021

RECOGNITIONS

Winston & Strawn Attorneys Recognized in Best Lawyers: Ones to Watch 2021

AUGUST 20, 2020

NEWS

Winston & Strawn Announces Newly Elected U.S. Partners Spanning Six Practice Groups

JANUARY 22, 2020

NEWS

Winston & Strawn Advised Quest Nutrition in its Sale to Atkins Nutritionals, Inc., a Portfolio Company of The Simply Good Foods Company

AUGUST 21, 2019

RECOGNITIONS

Don Goff Named to HNBA's 2019 "Top Lawyers Under 40"

FEBRUARY 20, 2019

Capabilities

Mergers & Acquisitions

Private Equity

Tax

Health Care