

An IPO – The Underwriting Process

MAY 16, 2023 | 12:00 P.M. - 1:00 P.M. CT

On May 16, Winston & Strawn hosted the latest installment in our webinar series, which covered IPO underwriting and marketing matters. The webinar discussed:

- Overview of the underwriting process
- The role of underwriters in an IPO
- Considerations when selecting underwriters, including engagement letters
- Underwriters' due diligence process
- Material terms of underwriting agreements

[Watch the recording.](#)

[View the presentation slides.](#)

Stay tuned for our next webinar regarding D&O insurance and other post-public items.

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