



Ariane Berthoud

Partner of W&S SELARL

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Ariane has more than 20 years of experience in the banking and finance practice by representing borrowers and lenders in domestic and international transactions in particular in the private equity and corporate sector. She works alongside companies at all stages of their financing needs, structuring with the choice of appropriate financial product (senior debt, unitranche, mezzanine debt, etc.) to closing.

Ariane is a partner in the Banking & Finance Department of Winston & Strawn's Paris office who advises on all types of transactions, including acquisition finance, LBOs and syndicated credit facilities and project finance. She has also experience in debt restructuring.

She works closely with the other departments of the firm in particular with the Corporate and Private Equity departments. Ariane has also a wide experience in project finance in France and Africa.

Prior to joining the Firm, Ariane was partner and headed the Banking Finance department of a leading French law firm and spent 20 years at a prestigious law firm. She is fluent in English and French.

Key Matters

- Advising **Omnes Capital** in relation to the financing of the acquisition of Simpliciti
- Advising **Cegos** in connection with the financing of the acquisition of a minority shareholding of Groupe Cegos by Bridgepoint
- Advising **Keensight Capital** in connection with the financing of the acquisition of Simpliciti.
- Advising **Indigo Capital** in connection with the mezzanine bond financing of the acquisition of the Tfour Group.
- Advising **Zencap** in connection with the mezzanine bond financing of the acquisition of Groupe Immopropre
- Advising **Indigo Capital** in connection with the mezzanine bond financing of the acquisition of Odyssey Invest by Docoon Invest
- Advising **Technology & Strategy** (accompanied by Ardian) in connection with the financing of the acquisition of Lisbon Nearshore in Portugal / Novencia Groupe in France / Eximia in Germany and Topic in the Netherlands for an amount of EUR 100.000.000
- Advising **Cegos** in connection with the financing of the acquisition of Next Group for an amount of EUR 40,000,000.
- Advising **Thermcross and BNP Paribas Développement** in connection with the financing of the acquisition of Group Partedis for an amount of EUR 80,000,000
- Advising **Eurofeu** (accompanied by Capza) in connection with the financing of the acquisition of AMI2S.
- Advising **TVH Consulting** (accompanied by 21 Invest) in connection with the financing of the acquisition of Fidens
- Advising Tryba Energy in connection with the refinancing of a solar portfolio in the east of France for an amount of EUR 100,000,000

Recent Experience

Xavier Gaillard and the Management Team, LBO

Winston assisted the French leading investment fund in Tech & Digital private companies ISAI on the acquisition of a minority stake in DriveMe

Winston advised CAPZA on all the sell side aspects in connection with the sale of its entire stake in the Coutot-Roehrig group to Luxempart

Recognitions

- *Best Lawyers in France*[®]: Banking and Finance Law, since 2018

Credentials

Related Insights & News

ARTICLE

Chambers Debt Finance 2024 Global Practice Guide - France

MAY 6, 2024

RECOGNITIONS

Winston & Strawn Paris Recognized in *The Legal 500 EMEA* 2024

MARCH 27, 2024

RECOGNITIONS

Winston Paris Teams Win Palmarès du Droit 2024 International Law Firm of the Year Award

MARCH 26, 2024

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *The Best Lawyers™ in France* 2024

JUNE 22, 2023

IN THE MEDIA

11 Attorneys Join Winston & Strawn in Paris

MAY 23, 2023

PRESS RELEASE

Winston & Strawn Adds 11 Attorneys in Paris

MAY 15, 2023