



## Zhaochen Dai

Associate

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**Zhaochen concentrates his practice on a wide range of structured finance transactions.**

Zhaochen is an associate in the firm's Structured Finance Practice, focusing on residential, commercial, consumer and other asset classes. He represents clients with respect to purchases and sales of residential mortgage loans, consumer loans, auto loans, mortgage servicing rights and other asset classes; repurchase and other warehouse financing facilities collateralized by various assets including residential mortgage loans, mortgage servicing rights, consumer loans and auto loans; servicing advance facilities and other related matters.

He also represents investment banks, financial institutions and other market participants in their roles as issuers, underwriters, servicers and sellers in both public and private offerings of asset-backed securitization transactions, including those involving residential mortgage loans, mortgage servicing rights, and commercial mortgage loans.

## Credentials

### EDUCATION

Zhaochen received his J.D., *cum laude*, from Brooklyn Law School where he earned the Dean's Merit Scholarship award and was an Executive Article Editor for the *Brooklyn Journal of International Law*. Zhaochen earned his B.F.A.,

*cum laude*, in Communication Arts from New York Institute of Technology as well as his Bachelor of Engineering in Digital Media, *magna cum laude*, from Nanjing University of Posts and Telecommunications.

**ADMISSIONS**

- New York

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MAY 1, 2024

Capabilities

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Transactions	Capital Markets	Finance	Structured Finance	Financial Services
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