



Nnamdi Ezenwa

Associate

Houston

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Nnamdi focuses his practice on mergers and acquisitions, private equity transactions and capital markets.

Nnamdi is a corporate associate in the Houston office. His practice focuses on representing private equity sponsors, their portfolio companies and other public and private clients in a variety of matters, including mergers and acquisitions, joint ventures, private equity investments, corporate governance, and SPAC IPOs.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

- Represented Palistar Capital LP, and its portfolio company Harmoni Towers, in the acquisition of Parallel Infrastructure, a tower platform and build-to-suit provider, from funds managed by affiliates of Apollo Global Management

- Represented Penn Virginia Corp. (NASDAQ: PVAC) in its US\$370M merger with Lonestar Resources US Inc. (OTCQX: LONE)
- Represented Bluescape Clean Fuels, LLC, in its definitive business combination agreement with CENAQ Energy Corp., a special purpose acquisition company focused on energy and energy transition
- Represented Beach Point Capital Management LP in its lending of a US\$100M second lien term loan to a private company in the business of online sale and distribution of vitamin, health, nutrition, and wellness products
- Represented Tupperware Brands Corporation (NYSE: TUP) in its US\$480M secured multi-currency revolving facility and US\$400M secured USD and Euro term loan facility implemented in connection with the refinancing of its existing debt
- Represented KKR in its US\$4.475B acquisition of the Atlantic Aviation business of Macquarie Infrastructure Corp.
- Represented Catalyst Partners Acquisition Corp. [NASDAQ: CPARU], a special purpose acquisition company, in its US\$300M initial public offering

Recent Experience

AlphaTime Acquisition Corp Announces Entering into a Merger Agreement with HCYC Group Company Limited

Docter Inc. and Aimfinity Investment Corp. I Announce Definitive Merger Agreement

Estrella Biopharma, Inc. Closes Business Combination with TradeUp Acquisition Corp.

Braiin Ltd. Announces Business Combination with Northern Revival Acquisition Corp.

GIO World Health Business Combination with Apeiron Capital Investment Corp.

Credentials

EDUCATION

Nnamdi received his J.D. from Thurgood Marshall School of Law at Texas Southern University, where he graduated as the Valedictorian and was a Senior Managing Editor for the *Thurgood Marshall Law Review*. He received his B.A. from Idaho State University, where he was a Division 1 basketball letterman.

While attending law school, Nnamdi served as a judicial intern for the Honorable Philip R. Martinez in the United States District Court for the Western District of Texas.

ADMISSIONS

- Texas

Related Insights & News

BLOG

Fifth Circuit Vacates SEC's Share Repurchase Rule

DECEMBER 26, 2023

BLOG

Effectiveness of Share Repurchase Disclosure Rule Postponed for Now

NOVEMBER 29, 2023

BLOG

Fifth Circuit Directs SEC to Correct Defects in Share Repurchase Disclosure Rules

NOVEMBER 8, 2023

Capabilities

Mergers & Acquisitions

Private Equity

Capital Markets