



Seojin Park

Associate

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Seojin focuses her practice on a broad range of corporate and finance transactions, with a particular focus in the energy and infrastructure sectors.

Her experience includes project development and financing in public-private partnerships, mergers and acquisitions of power development companies, representation of lenders in renewable project financings, and private equity transactions.

Key Matters

- Represented Liwathon B.O.S. LLC, which operates and maintains a fuel oil storage and transshipment terminal in the Bahamas, in connection with a financing provided by Private Export Funding Corporation (PEFCO), supported by a financial guarantee from the Export-Import Bank of the United States. The proceeds of the financing will be used to repair the South Riding Point oil terminal in Bahamas and facilitate the export of goods and services from the United States to the borrower in the Bahamas.
- Represented NTE Mobility Partners Segments 3 LLC (NTE3), the concession company that operates, maintains, and collects tolls on the North Tarrant Express Segments 3A, 3B, and 3C Facility in Fort Worth, Texas (the Project),

in connection with a US\$275M senior financing transaction. The Texas Private Activity Bond Surface Transportation Corporation issued private activity bonds (PABs) and lent the proceeds to NTE3, which applied the funds to refinance outstanding PABs that were previously issued in connection with the construction of the Project.

Recent Experience

NTE Mobility Partners Segments 3 LLC US\$275M Senior Financing Transaction

NTE Mobility Partners Segments 3 LLC US\$221M Senior Financing Transaction

KeyBank N.A. Seventh Amendment of an ABL Receivables Credit Facility

Credentials

EDUCATION

Seojin received her J.D. from Columbia Law School, where she was a Harlan Fiske Stone Scholar. She received her B.A. from Yale University, *cum laude*, with distinction in her major.

ADMISSIONS

- New York

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Capabilities

