



Erin Webb

Associate

Houston
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Erin understands the importance of finding a solution that satisfies both borrower and lender, and she aims to achieve a result that helps establish a valuable long-term relationship between the parties.

Erin focuses on commercial lending and financial transactions. She represents public and private borrowers, private equity sponsors, commercial banks, and alternative lenders in a wide variety of financing transactions, including syndicated credit facilities, acquisition financings, subscription lines of credit, reserve-based loans and asset-based loans. She has significant experience with financing transactions in the energy sphere.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

- Represented a top-tier real estate fund in a \$2.6 billion subscription-secured revolving credit facility.
- Represented a privately held exploration and development oil and gas company in a \$1.5 billion secured reserve-based revolving credit facility.

- Represented a sponsor-backed exploration and development oil and gas company in a \$ 1 billion secured reserve-based revolving credit facility.
- Represented a sponsor-backed oil and gas company in a \$650 million secured reserve-based revolving credit facility.
- Represented an upstream E&P company in a \$600 million secured reserve-based revolving credit facility.
- Represented a publicly traded oil and gas company in a \$600 million secured reserve-based revolving credit facility and a \$200 million secured second lien term loan and note purchase agreement.
- Represented an upstream E&P company in a \$250 million secured reserve-based term loan.
- Represented an alternative lender in a \$250 million secured holdco delayed draw term loan to a Permian-focused upstream E&P company.
- Represented a multinational bank in a \$150 million secured reserve-based revolving credit facility to an oil and gas company.

Recent Experience

5E Advanced Materials, Inc. Convertible Notes PIPE Offering

SunCap Acquisition of Adventure Forest, LLC

Recognitions

Recognized in *Best Lawyers: Ones to Watch® in America*, Banking and Finance Law, and Leveraged Buyouts and Private Equity Law, 2023-2024

Credentials

EDUCATION

Erin received her J.D. from Vanderbilt University Law School, where she was the Managing Editor of the *Vanderbilt Journal of Entertainment and Technology Law*. She earned her B.B.A., *magna cum laude*, from Baylor University.

ADMISSIONS

- Texas

Related Insights & News

BLOG

Second Circuit's Holding That Syndicated Loan Notes Are Not Securities Stands; U.S. Supreme Court Denies Petition for Writ of Certiorari in Kirschner

MARCH 7, 2024

RECOGNITIONS

Winston Attorneys Recognized in *Best Lawyers: Ones to Watch® in America 2024*

AUGUST 17, 2023

PODCAST

Let's Talk Oil and Gas Loans: Financing the Energy Evolution (Part 2)

OCTOBER 18, 2022

PODCAST

Let's Talk Oil and Gas Loans: Financing the Energy Evolution

AUGUST 8, 2022

Capabilities

Transactions

Debt Finance

Finance

Fund Finance

Private Equity

Energy

Financial Services