



# Erin Webb

Associate

Houston +1 713-651-2643

Erin understands the importance of finding a solution that satisfies both borrower and lender, and she aims to achieve a result that helps establish a valuable long-term relationship between the parties.

Erin is an experienced attorney in Winston & Strawn's Houston office and focuses her practice on commercial lending and financial transactions. She represents public and private borrowers, private equity sponsors, commercial banks, and alternative lenders in a wide variety of complex financing transactions, including syndicated credit facilities, acquisition financings, mezzanine facilities, subscription lines of credit, restructurings, reserve-based loans, and asset-based loans. Erin represents clients in a broad range of industries, including energy, manufacturing, and technology.

# **Key Matters**

Some of the experience represented below may have been handled at a previous firm.

• Represented a top-tier real estate fund in a \$2.6 billion subscription-secured revolving credit facility.

- Represented a privately held exploration and development oil and gas company in a \$1.5 billion secured reservebased revolving credit facility.
- Represented a sponsor-backed exploration and development oil and gas company in a \$1 billion secured reserve-based revolving credit facility.
- Represented a sponsor-backed oil and gas company in a \$650 million secured reserve-based revolving credit facility.
- Represented an upstream E&P company in a \$600 million secured reserve-based revolving credit facility.
- Represented a publicly traded oil and gas company in a \$600 million secured reserve-based revolving credit facility and a \$200 million secured second lien term loan and note purchase agreement.
- Represented an upstream E&P company in a \$250 million secured reserve-based term loan.
- Represented an alternative lender in a \$250 million secured holdco delayed draw term loan to a Permian-focused upstream E&P company.
- Represented a multinational bank in a \$150 million secured reserve-based revolving credit facility to an oil and gas company.

# Recent Experience

Wells Fargo \$1.1 Billion Credit Facility to White Oak ABL 3, LLC

5E Advanced Materials, Inc. Convertible Notes PIPE Offering

SunCap Acquisition of Adventure Forest, LLC

# Recognitions

- · Women Leaders in Secured Finance award recipient, The Secured Lender, Secured Finance Network, 2025
- Recognized in Best Lawyers: Ones to Watch® in America
  - Banking and Finance Law (2023-2025)
  - Leveraged Buyouts and Private Equity Law (2023-2025)

### Credentials

#### **EDUCATION**

Erin received her J.D. from Vanderbilt University Law School, where she was Managing Editor of the *Vanderbilt Journal of Entertainment and Technology Law*, received the Law and Business Certificate, and was a Dean's Scholarship Recipient. She earned her B.B.A., *magna cum laude*, within the Baylor Interdisciplinary Core Honors Program from Baylor University and was inducted into the Beta Gamma Sigma Honor Society.

#### **ADMISSIONS**

Texas

# Related Insights & News

#### **RECOGNITIONS**

Winston Attorneys Recognized in Best Lawyers: Ones to Watch® in America 2025

AUGUST 15, 2024

#### **BLOG**

Second Circuit's Holding That Syndicated Loan Notes Are Not Securities Stands; U.S. Supreme Court Denies Petition for Writ of Certiorari in Kirschner

MARCH 7, 2024

#### **RECOGNITIONS**

Winston Attorneys Recognized in Best Lawyers: Ones to Watch  $^{\circledR}$  in America 2024 AUGUST 17, 2023

# Capabilities

Transactions Debt Finance Finance Fund Finance Private Equity Energy

Financial Services