



## Karen Neugroschl

Associate

New York  
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**Karen focuses her practice on a broad range of corporate and finance transactions, with a particular focus in the energy and infrastructure sectors.**

Her experience includes capital markets transactions, energy and infrastructure finance, mergers and acquisitions (particularly in the energy and infrastructure sectors), private equity, and other general corporate matters.

### Key Matters

- Represented the lenders, ING Capital LLC, JPMorgan Chase Bank, N.A., and Royal Bank of Canada, in connection with a US\$350M credit facility and the note purchasers of US\$475M of senior secured notes, the proceeds of which will all be used to refinance SH 130 (Segments 5 and 6). Segments 5 and 6 cover the southernmost approximately 41 miles of SH 130 to its terminus at I-10 and were developed through a design-build-finance-operate-maintain private partnership between TxDOT and the SH 130 Concession Company, LLC.
- Represented JLC Infrastructure in connection with its investment in the 13.3 MW cogeneration facility that serves Hudson Yards in New York City as a microgrid and district energy system. As part of the transaction, JLC entered into a joint venture with Related Companies and Oxford Properties Group, developers of Hudson Yards. Financing for the transaction was provided through a private placement of notes to an institutional purchaser.

- Represented Capital Power Corporation, John Hancock Life Insurance Company (U.S.A.), and Manulife Infrastructure Fund II in connection with their acquisition of the 1,633 MW Midland Cogeneration Venture from OMERS Infrastructure Management and its co-investors.

## Recent Experience

Winston Represents Capital Power Corporation in Two Gas-Fired Generation Facility Acquisitions Totaling US\$1.1B

Crowe LLP's Carveout Sale of its Health Care Consulting Business

Battery Future Acquisition Corp. Closes US\$345M IPO

## Credentials

### EDUCATION

Karen received her J.D. from Columbia Law School, where she was the Online and Symposium Editor for the *Columbia Journal of Law and the Arts*. She earned her B.A., *summa cum laude*, from Yeshiva University, Stern College for Women, where she studied Political Science with a minor in English.

### ADMISSIONS

- New York

## Related Insights & News

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### SPONSORSHIP

Winston Sponsors and Partner Speaks at 2024 Infralogic Investors Forum

APRIL 18, 2024

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### RECOGNITIONS

Winston & Strawn Named *IJGlobal's* 2023 "Legal Advisor of the Year – Infrastructure – North America"

MARCH 14, 2024

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### CLIENT ALERT

Division of Exams Issues Risk Alerts On Safeguarding Customer Records at Branch Offices And LIBOR-Transition

MAY 16, 2023

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### CLIENT ALERT

Investment Management Regulatory & Compliance Calendar and Guidebook 2023

FEBRUARY 2, 2023

# Capabilities

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