



## Ryan B. Hunsaker

Partner

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**Ryan advises clients on commercial lending, alternative lending, and other finance transactions, with an emphasis on traditional reserve-based lending, midstream lending, asset-based lending, and alternative/direct lending.**

Ryan represents agent banks, publicly traded and privately owned borrowers, and alternative lenders in U.S. domestic and international lending and financing transactions. He has significant experience with oil and gas sector financing transactions.

His experience includes transactions involving secured and unsecured lending, syndicated credit facilities, senior and subordinated financings, holding company/mezzanine lending, intercreditor agreements, and restructuring/workout financings.

## Key Matters

*Some of the experience represented below may have been handled at a previous firm.*

- Represented a publicly traded oil and gas exploration company, and an affiliated oilfield services company, in a US\$2.8B revolving loan facility and a US\$600M revolving loan facility.

- Represented a large commercial bank in a US\$2.5B secured revolving loan facility to a publicly traded oil and gas exploration and production company.
- Represented a large commercial bank in a US\$400M secured revolving loan facility to an oil and gas exploration and production company.
- Represented a private equity client. in a US\$230M first lien note purchase agreement to a privately held oil and gas exploration and production company in connection with the acquisition of oil and gas assets.
- Represented a large commercial bank in a US\$1.5B secured revolving credit facility to Sunoco L.P.

## **BORROWER**

- Represented Quintana Energy Services, Inc. in a US\$100M secured asset-based revolving credit facility in connection with its initial public offering.
- Represented Nine Energy Services, Inc. in a US\$175M secured term loan and revolving credit facility in connection with its initial public offering.
- Represented Ranger Energy Services, Inc. in a US\$75M secured asset-based revolving credit facility in connection with its initial public offering.
- Represented an oilfield services company in a US\$75M secured asset-based revolving credit facility.
- Represented an independent oil and gas company in a US\$125M secured term loan, a \$130 million term loan, and a letter of credit procurement facility.
- Represented an oilfield services company in a US\$32M first lien and US\$30M second lien revolving and term loan facilities.
- Represented an oil and gas exploration and production company in a US\$500M secured revolving loan facility.
- Represented an offshore drilling company in the financing and restructuring of its indebtedness.
- Represented a privately held oil and gas exploration and production company in a US\$100M secured revolving loan facility.
- Represented an oilfield services company in a US\$200M secured revolving loan facility in connection with its initial public offering.
- Represented a privately held oilfield services company in a US\$28M secured term loan facility.

## **LENDER**

- Represented a large commercial bank in a US\$1B secured reserve-based revolving credit facility to an oil and gas producer.
- Represented a large commercial bank in a US\$1.25B secured reserve-based revolving credit facility to an oil and gas producer.
- Represented a large commercial bank in a US\$300M secured reserve-based revolving credit facility to an oil and gas producer.
- Represented a large commercial bank in a US\$400M secured reserve-based revolving credit facility to an oil and gas producer.
- Represented a large commercial bank in a US\$250M secured reserve-based revolving credit facility to an oil and gas producer.
- Represented a large commercial bank in a US\$150M secured reserve-based revolving credit facility to an oil and gas producer.
- Represented a large commercial bank in a US\$350M revolving credit facility to a midstream company.
- Represented a large commercial bank in a US\$250M unsecured revolving credit facility to a midstream MLP.

- Represented a large commercial bank in a US\$150M secured revolving credit facility to a manufacturing company.
- Represented a specialty lender in a US\$75M secured term loan facility to an oil and gas producer.
- Represented a specialty lender in a US\$73M secured term loan facility to an oil and gas producer.
- Represented a large commercial bank in a US\$500M secured reserve-based revolving credit facility to an oil and gas producer.
- Represented a leading investment banking institution in a US\$2.035B secured term loan to Sunoco L.P.
- Represented a large commercial bank in a US\$50M secured revolving loan to finance a pipeline.
- Represented a large commercial bank in a US\$1.5B secured revolving loan facility to a publicly traded oil and gas exploration and production company.
- Represented a large commercial bank in a US\$200M secured revolving loan facility to finance construction of a pipeline.
- Represented a large commercial bank in a US\$200M secured revolving and term loan facilities to a Colombian oil and gas exploration and production company.
- A leading financial institution in a US\$50M secured revolving loan facility to an oil and gas exploration and production company.
- Represented an administrative agent in a US\$50M secured revolving loan facility to a Trinidad oil and gas exploration and production company.

## PRIVATE EQUITY

- Represented a private equity lender in a US\$22.5M first lien note purchase agreement to an offshore oil and gas exploration and production company with existing secured debt.
- Represented an alternative lender in several single and multi-draw term loans and a second lien term loan to privately held oil and gas producers.
- Represented a private equity lender in subordinated financing to a privately held oil and gas producer to purchase the assets of another privately held oil and gas producer.

## Recent Experience

Atlis Motor Vehicles, Inc. Announces Pricing of Follow-on Public Offering

5E Advanced Materials, Inc. Convertible Notes PIPE Offering

GloriFi Announces Business Combination with DHC Acquisition Corp.

SunCap Acquisition of Adventure Forest, LLC

Nauticus Robotics Announces Merger with CleanTech Acquisition Corp.

## Recognitions

- Recognized as a “Key Lawyer” in the area of Energy: Renewable/Alternative Power in the 2023 edition of *Legal 500 U.S.*
- Recognized in the area of Banking and Finance Law in the 2024 edition of *Best Lawyers: Ones to Watch® in America*

# Activities

- Member, State Bar of Texas (2010-present)
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# Credentials

## EDUCATION

Ryan received his J.D., *with honors*, from the University of Texas School of Law. He earned his B.S. in Business Administration from the University of Southern California.

## ADMISSIONS

- Texas

# Related Insights & News

- Speaker, “Nuts & Bolts of Upstream Oil & Gas Lending,” *ABA Business Law Section Annual Meeting*, Boston, Massachusetts, September 9, 2016
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## BLOG

Second Circuit’s Holding That Syndicated Loan Notes Are Not Securities Stands; U.S. Supreme Court Denies Petition for Writ of Certiorari in Kirschner

MARCH 7, 2024

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## RECOGNITIONS

Winston Attorneys Recognized in *Best Lawyers: Ones to Watch® in America 2024*

AUGUST 17, 2023

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## RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S. 2023*

JUNE 7, 2023

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## CLIENT ALERT

Highest Court in New York Reaffirms Lenders’ Security Rights to Accounts Receivable

DECEMBER 5, 2022

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## PODCAST

Let’s Talk Oil and Gas Loans: Financing the Energy Evolution (Part 2)

OCTOBER 18, 2022

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## **PODCAST**

Let's Talk Oil and Gas Loans: Financing the Energy Evolution

AUGUST 8, 2022

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## **SPONSORSHIP**

Winston & Strawn Sponsors the 2022 SFNet Asset-Based Capital Conference

FEBRUARY 8, 2022

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## **PRESS RELEASE**

Winston & Strawn Adds Finance Partner Ryan Hunsaker in Houston

NOVEMBER 9, 2021

# Capabilities

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Transactions

Debt Finance

Finance

Private Equity

Energy

Oil & Gas