



Matthew J. Schlosser

Partner

Chicago
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Matthew represents private equity funds and public and private companies on a variety of transactions, including buyouts, recapitalizations, and mergers and acquisitions.

Matthew focuses his practice on private equity transactions. He also has experience counseling clients on matters related to executive compensation, incentive equity arrangements, and other corporate counseling and compliance matters. He has represented clients across a variety of industries, including financial services, health care, manufacturing, and technology.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

- Represented a global alternative acquisition firm and its portfolio companies in connection with leveraged recapitalizations and the acquisition, sale, and investments in numerous healthcare, life sciences, and technology companies
- Represented one of the world's leading multi-asset alternative investment firms with:

- its acquisition and merger of a retail branding and sourcing services company
- the sale of a leading provider of air medical services to a leading provider of medical transportation in the US
- Represented a leading private equity firm with its investments in:
 - an American business data center and cloud computing security company
 - a leading all-in-one software company for residential and commercial HVAC, plumbing, electrical, and other field service business
- Represented a leading private equity firm focused on leveraged buyout, leveraged recapitalization, growth capital and rollup transactions, with the sale of:
 - a mobile network operator company to a consumer electronics company
 - one of the country's largest privately held outdoor advertising companies

Recent Experience

Court Square Capital Partners in its Definitive Agreement to Sell Advanced Diabetes Supply Group for US\$1.1B

Chart Industries, Inc. Registered Public Offering of Depository Shares

Chart Industries, Inc.'s Registered Public Offering of Common Stock

Chart Industries Acquisition of Howden

Activities

Community Service

- **Arts Serving Humanity:** Provided legal counsel to a newly formed nonprofit organization promoting creative arts initiatives, virtue and character driven pedagogies and service-learning opportunities for students living in stressed communities, including enterprise formation, and advising on general corporate and tax-planning matters.
- **Housing Opportunities for Women:** Provided legal counsel to a nonprofit organization empowering women, children, and families to break the cycle of poverty and homelessness, including via consultation with the board and chief executive regarding real estate acquisitions and financings, general corporate matters and tax-planning advice and assistance.
- **Ladder Up, Tax Assistance Program:** Provided pro bono tax return preparation, consultation, and educational services to low-income households. Served as a member of the Ladder Up Associates Board from 2014-2017.

Credentials

EDUCATION

Matthew received his J.D., *cum laude*, from the Northwestern Pritzker School of Law, where he served as Associate Editor for *Northwestern University Law Review*. He received both his M.S. in Accountancy, *cum laude*, and his B.B.A., *cum laude*, from the University of Notre Dame.

ADMISSIONS

- Illinois

Related Insights & News

IN THE MEDIA

Matthew Schlosser Joins Winston in Chicago

NOVEMBER 3, 2021

PRESS RELEASE

Winston & Strawn Adds Matthew Schlosser as Partner in M&A Practice

NOVEMBER 1, 2021

Capabilities

Transactions

Private Equity

Private Investment Funds

Corporate Governance

Mergers & Acquisitions

Health Care