

2021 SBIC Virtual Fund Conference

SEPTEMBER 21, 2021

Winston & Strawn and RSM invite general partners, chief financial officers, and controllers of small business investment company (SBIC) funds to a virtual seminar focusing on the operations, licensing, accounting, tax, and compliance issues for SBIC funds. The program will be presented by industry leaders and will cover a variety of topics related to the operations of an SBIC fund. The agenda is seen below:

Welcome & overview

- Alan Roth, Winston & Strawn LLP
- Steve Johnson, RSM US LLP

Q&A Associate Administrator

- Bailey Devries, Small Business Administration
- Alan Roth, Winston & Strawn LLP

SBIC licensing & fund formation

- Alan Roth, Winston & Strawn LLP
- Art Spivey, Director of Licensing, Small Business Administration
- Jason Powers, Chief of Licensing, Small Business Administration

Tax update

- Tom Lenz, RSM US LLP (moderator)
- Olga Loy, Winston & Strawn LLP
- Fred Gordon, RSM US LLP National Tax Policy Services

Report from Washington

- Brett Palmer, SBIA

Q&A with SBIC Specialists

- Steve Johnson, RSM US LLP (moderator)
- Matt Dwyer, Matthews Carter & Boyce
- Paul Salgado, Director of Operations, Small Business Administration
- Heath Morris, Director of Examinations, Small Business Administration

Register for this event [here](#).

Winston & Strawn LLP is an accredited CLE provider in California, Illinois, New Jersey, New York, and Texas.
1 Min Read

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Alan Roth



Olga Loy.