

SPEAKING ENGAGEMENT

The SPAC Conference 2021

JUNE 24, 2021

On June 24, Winston & Strawn Partner Jason Osborn spoke on a panel titled "SPAC M&A Advice" at The SPAC Conference 2021. The panel covered the following topics:

- Dissecting an initial business combination
- Understanding the buy-or-sell-side roles for strategic and financial players
- How investment banks help set valuations as part of go-to-market strategies
- Why the devil is in the details of due diligence

Hosted by DealFlow Events, The SPAC Conference is the largest forum for networking and discussion of special purpose acquisition companies (SPACs) and alternative IPO techniques. Winston is a sponsor of the event.

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<u>Jason Osborn</u>