



## Rachel Gray-Pundir

Partner

New York  
+1 212-294-3521

Rachel is a partner in the firm's New York office. She is part of the global Finance practice group and a member of the Leveraged Finance team, and has extensive experience advising top-tier and middle-market private equity sponsors, portfolio companies, and other domestic companies as well as arrangers and underwriters in connection with a wide range of finance transactions.

Rachel is an experienced attorney with insight into both the borrower and lender side of complex leveraged finance transactions and has worked on financings ranging in size from \$15 million to \$2 billion. She has represented top-tier and middle market private equity sponsors and their portfolio companies in connection with a wide range of transactions, including leveraged buyouts, take-private deals, dividend recapitalizations, out-of-court restructurings and refinancings.

## Key Matters

*Some of the experience represented below may have been handled at a previous firm.*

- Represented a private equity firm in the acquisition of a majority stake in an insurance and retirement solutions company, notable as one of the last syndicated financings to be completed before the impact of coronavirus.
- Represented a private equity firm and an investment firm in a \$600 million dollar acquisition.
- Represented a leading automotive parts distributor in the sale of a majority stake in the portfolio company to a private equity firm.
- Represented a prominent private equity firm on the financing for its acquisition of a software company.
- Represented a private equity firm in the \$1.7 billion financing for the purchase and take-private of an international company specializing in digital printing technology.
- Represented a private equity firm in the \$2 billion take-private of a web services company.
- Represented a premier global valuation and corporate finance advisory firm in its \$1.75 billion sale to a private equity firm.
- Represented a private equity firm in its acquisition of a global logistics solutions provider.
- Represented a private equity firm in its \$596 million acquisition of a global environmental services company.

## Recent Experience

Court Square Capital Partners's Strategic Capital Investment in Team Select Home Care

EFC International's Acquisition of Inventory Sales Co.

## Recognitions

- "Women Leaders in Secured Finance" award recipient, *The Secured Lender*, Secured Finance Network, 2023
- "Notable Practitioner," IFLR1000 (Financial and Corporate), 2019–2021
- "Key Lawyer," *The Legal 500 U.S.*, Finance: Project Finance and Finance: Commercial Lending, 2022
- IFLR1000 - Notable Practitioner
- Legal 500 US

## Credentials

### EDUCATION

Rachel earned her bachelor of laws from Trinity College Dublin and received a Diploma in Finance law from the Law Society of Ireland.

### ADMISSIONS

- New York

## Related Insights & News

---

## RECOGNITIONS

Rachel Gray-Pundir and Alexandra Gecas Clark Named Women Leaders in Secured Finance

MARCH 21, 2023

---

## RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2022

JUNE 8, 2022

---

## PODCAST

LIBOR(ed)? Let's Talk About the SOFR Transition

MARCH 21, 2022

---

## PODCAST

Let's Talk LIBOR Replacements

JULY 15, 2021

---

## IN THE MEDIA

Featured in Bloomberg Law: Winston & Strawn Hires Leveraged Finance Partner Rachel Gray

APRIL 26, 2021

---

## PRESS RELEASE

Winston & Strawn Expands Leveraged Finance Team with Addition of Rachel Gray in New York

APRIL 26, 2021

---

## Capabilities

---

Transactions

Debt Finance

Fund Finance

Restructuring & Insolvency