



Jacob Tabman

Associate

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Jacob focuses his practice on corporate and securities law, including the representation of domestic and international clients (issuers and underwriters) in public and private securities offerings, mergers and acquisitions and general corporate matters. Jacob also counsels publicly-held companies on their 1934 Act reporting obligations and advises on stock exchange listings, corporate governance and additional compliance matters.

Jacob is a member of the Firm's corporate and capital markets practice groups. He regularly counsels public and private companies on strategic transactions, capital markets offerings, and general corporate and securities law matters. Jacob's capital markets experience includes the representation of both foreign and domestic issuers and underwriters in a myriad of public and private offerings of equity and debt, including initial public offerings (IPOs), SPAC IPOs, follow-on offerings, registered direct offerings, at-the-market offerings, private placements, bond offerings and debt tender offers. Jacob also has experience guiding acquirers and targets in connection with SPAC business combinations.

Jacob counsels public company clients on '33 Act compliance and ongoing '34 Act reporting obligations as well as relevant stock exchange rules and standards. He regularly reviews and prepares registration statements, proxy statements and period reports.

Recent Experience

Winston Represents Specialty Building Products, LLC in a \$510.0 Million Senior Secured Notes Offering

Winston Represents KeHE Distributors, LLC in a \$250.0 Million Senior Secured Notes Tack-On Offering

Represented FAGE International S.A. and FAGE USA Dairy Industry, Inc. Modified Dutch Auction Cash Tender Offer For \$50.3 Million of Senior Notes

FAGE International S.A. and FAGE USA Dairy Industry, Inc. Modified Dutch Auction Cash Tender Offer For \$107.5 Million of Senior Notes

Docter Inc. and Aimfinity Investment Corp. I Announce Definitive Merger Agreement

ROC Energy Acquisition Corp. Business Combination with Drilling Tools International Holdings, Inc.

Roadzen, Inc. Closes Business Combination with Vahanna Tech Edge Acquisition I Corp.

SunCap Acquisition of Adventure Forest, LLC

Financials Acquisition Corp. Launches IPO in London

RF Acquisition Corp. Closes US\$100M Initial Public Offering

Credentials

EDUCATION

Jacob received his B.S. in Business Law & Ethics from the Kelley School of Business at Indiana University. He received his J.D. from The Benjamin N. Cardozo School of Law, with a concentration in Business Law, where he was President of the Cardozo Sports Law Society and a teaching assistant for Torts Law.

ADMISSIONS

- New York

Related Insights & News

PUBLICATIONS

- Co-Author, "[9 Liability Management Tips as Debt Maturity Cliff Looms](#)," Law360, September 2024
- Co-Author, "[Recent Insider Trading Conviction Demonstrates The Government's Focus On Rule 10b5-1 Trading Plans](#)," Capital Markets & Securities Law Watch, August 1, 2024
- Co-Author, "[SEC Pokes Holes in NYSE's Proposed Rule Change to Extend SPAC Merger Deadline](#)," Capital Markets & Securities Law Watch, July 16, 2024
- Co-Author, "[SEC Issues Additional Guidance on Cybersecurity Incident Disclosure](#)," Capital Markets & Securities Law Watch, July 10, 2024
- Co-Author, "[Switching to or Adding a U.S. Listing - Factors to Consider for London-Lister Companies](#)," Capital Markets & Securities Law Watch, May 28, 2024

- Co-Author, “[SEC Officials and Others Gather at 2024 Northwestern Securities Regulation Institute](#),” Capital Markets & Securities Law Watch, February 13, 2024
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SEC Approves Amendments to Nasdaq Phase-in and Cure Periods

SEPTEMBER 30, 2024

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ARTICLE

9 Liability Management Tips As Debt Maturity Cliff Looms

SEPTEMBER 4, 2024

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SEC Final Rule Imposes New Disclosure Requirements and Mandates iXBRL Tagging for SPAC IPOs and De-SPAC Transactions

AUGUST 27, 2024

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SEC Increases Registration Fees for Public Offerings

AUGUST 26, 2024

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Nasdaq Proposes New Rules to Accelerate Penny Stock Delistings

AUGUST 19, 2024

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Recent Insider Trading Conviction Demonstrates The Government’s Focus On Rule 10b5-1 Trading Plans

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| Public Companies | Cryptocurrencies, Digital Assets & Blockchain Technology | | |