



## Aaron W. Walker

Associate

Dallas

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Aaron focuses his practice on a broad range of corporate matters, including capital markets and securities as well as mergers and acquisitions.

Aaron is an associate in Winston & Strawn's Dallas office and represents clients in a variety of corporate transactions, including public and private securities offerings, mergers and acquisitions, SEC reporting obligations, compliance with stock exchange listing standards, and corporate governance matters.

## Key Matters

*Some of the experience represented below may have been handled at a previous firm.*

### Capital Markets

- Represented Project Energy Reimagined Acquisition Corp. (NASDAQ: PEGR) with its \$250 million initial public offering
- Represented TKB Critical Technologies 1 (NASDAQ: USCT) with its \$200 million initial public offering
- Represented underwriters in \$150 million initial public offering of Coliseum Acquisition Corp. (NASDAQ: MITA)

- Represented underwriters in \$220 million initial public offering of FTAC Emerald Acquisition Corp. (NASDAQ: EMLD)
- Represented placement agents in connection with \$200 million PIPE offering in connection with the business combination between Northern Genesis Acquisition Corp. II Embark Trucks, Inc. (NASDAQ: EMBK)
- Represented placement agents in connection with \$92 million PIPE offering in connection with the business combination between Healthcare Capital Corp. and Alpha Tau Medical Limited (NASDAQ: DRTS)
- Represented transportation company in connection with its Rule 144A/ Regulation S offering of \$500 million of senior notes
- Represented biopharmaceutical company in connection with its \$70 million initial public offering of common stock and \$115 million follow-on offering of common stock
- Represented financial services company in connection with its registered offering of \$150 million of fixed-to-floating rate subordinated notes
- Represented retail company in connection with its Rule 144A/Regulation S offering of \$350 million of senior secured notes
- Represented financial services company in connection with its private offering of \$50 million of fixed-to-floating rate subordinated notes
- Represented large commercial airline in its offering of \$500 million of investment-grade notes
- Represented petroleum refiner in its offering of \$750 million of senior notes
- Represented midstream pipeline company in connection with its offering of \$400 million of senior notes and subsequent tack-on offering
- Represented public clients in the implementation of equity offerings under at-the-market sales programs

### **Mergers & Acquisitions and Private Equity**

- Represented Classic Cars, LP in its sale of Classic BMW to Sewell Automotive Companies, a private, family-owned and operated dealership group
- Represented transportation company in its strategic acquisition of an aircraft services company for \$845 million
- Represented public company in minority investment in real estate developer through \$75 million preferred equity line of credit
- Represented seller in sale and exchange of controlling equity stake for \$235 million
- Represented financial services company in its acquisition of a currency advisory firm for approximately \$110 million
- Represented underwriters as special counsel in connection with public merger transactions
- Represented private company in strategic acquisition for approximately \$50 million
- Represented private equity-backed company in bolt-on acquisition of renewable energy company for approximately \$30 million
- Represented private equity fund in numerous middle-market portfolio company acquisitions across the U.S.
- Represented prominent hedge fund in acquisition of energy-related assets and restructuring matters
- Represented energy investment funds in dispositions through divisive merger transactions
- Represented private energy firm in a cross-border acquisition and follow-on investment
- Represented a leading U.S. steel service center in its strategic acquisition of assets
- Represented a clean energy-focused investment firm in its acquisition of a proposed commercial wind project

## Recent Experience

Winston Represents KeHE Distributors, LLC in a \$750.0 Million Senior Secured Notes Offering

Estrella Biopharma, Inc. Closes Business Combination with TradeUp Acquisition Corp.

Picard Medical and its Subsidiary, SynCardia Systems, Announce Business Combination with Altitude Acquisition Corp.

Braiin Ltd. Announces Business Combination with Northern Revival Acquisition Corp.

GIO World Health Business Combination with Apeiron Capital Investment Corp.

FTAC Emerald Acquisition Corp. Closes US\$220M IPO

Project Energy Reimagined Acquisition Corp. Closes US\$250M IPO

TKB Critical Technologies 1 Closes US\$230M IPO

Classic Cars, LP's Sale of Classic BMW to Sewell Automotive Cos.

Alpha Tau Medical Ltd. and Healthcare Capital Corp. Announce Business Combination

## Recognitions

- *Best Lawyers: Ones to Watch® in America*, Leveraged Buyouts and Private Equity Law, 2023–2024
  - *Best Lawyers: Ones to Watch® in America*, Mergers and Acquisitions Law, 2023–2024
  - *Best Lawyers: Ones to Watch® in America*, Securities / Capital Markets Law, 2023–2024
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## Credentials

### EDUCATION

Aaron received his B.A., *cum laude*, in History from Texas Christian University and a M.A.T. from Marian University. He received his J.D. from the University of Michigan Law School, where he was Editor-In-Chief of the *Michigan Journal of Race & Law*.

### ADMISSIONS

- Ohio
- Texas

## Related Insights & News

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## RECOGNITIONS

Winston Ranked in *Leaders League* 2024 for Brazil – International Firms, Capital Markets

NOVEMBER 3, 2023

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## RECOGNITIONS

Winston Attorneys Recognized in *Best Lawyers: Ones to Watch®* in America 2024

AUGUST 17, 2023

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## WEBINAR

Your IPO and D&O Insurance: Managing Risk From Private to Public

JUNE 7, 2023

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## WEBINAR

An IPO – The Underwriting Process

MAY 16, 2023 | 12:00 P.M. - 1:00 P.M. CT

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## NEWS

2022 Pro Bono Impact Report

MAY 1, 2023

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AUGUST 18, 2022

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# Capabilities

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Capital Markets

Mergers & Acquisitions

Private Equity

Transactions

Corporate Governance

Energy

Financial Services