



## Lindsey Kell

Associate

Charlotte  
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**Lindsey focuses her practice on debt financing and other corporate finance transactions, with an emphasis on asset-based and cash flow lending.**

Lindsey advises private equity firms, banks and other financial institutions on financings involving acquisitions, recapitalizations, multicurrency facilities, foreign collateral, and split lien, first/second lien and mezzanine structures. Her practice covers a broad range of deal sizes, from bi-lateral domestic financings for middle market companies to broadly-syndicated credit facilities for publicly traded companies.

## Key Matters

*Some of the experience represented below may have been handled at a previous firm.*

- Represented lenders in connection with senior secured credit facilities in an approximate amount of \$2.5 billion used to finance the take-private acquisition of a leading international mobile satellite service provider.
- Represented a leading manufacturer of building and transportation products in connection with its incurrence of a term loan facility, a delayed draw term loan facility, and a revolving credit facility.

- Represented lenders in connection with a syndicated loan in an approximate amount of \$625 million from the commitment papers stage to the closing of the credit agreement.
- Represented lenders in connection with debtor-in-possession and exit facilities incurred by a chapter 11 debtor.
- Represented a direct lender in connection with a senior secured term loan facility in an approximate amount of \$100 million that was incurred by a domestic logistics company.
- Represented lenders in connection with a term loan facility, a delayed draw term loan facility, and a revolving credit facility incurred by an international health and wellness company.
- Represented lenders in connection with a syndicated loan in an approximate amount of \$420 million from the commitment papers stage to the closing of the credit agreement.
- Represented lenders in connection with multicurrency senior secured credit facilities in an approximate amount of \$650 million used to finance the acquisition of a leading online marketplace by a private equity fund.
- Represented a direct lender in connection with a revolving credit facility in an approximate amount of \$50 million that was incurred by a domestic manufacturer of disinfectant tools.
- Represented lenders in connection with an unsecured revolving credit facility in an approximate amount of \$75 million that was incurred by an insurance company.

## Recent Experience

Koppers US\$800M Revolving Credit Facility

The Vistria Group's Majority Recapitalization of Education Solutions Services

US\$305M Rated Loan Facility

The Jordan Company, LP's Acquisition of the Spartech Group

## Recognitions

The Best Lawyers in America: Ones to Watch<sup>®</sup>, Banking and Finance Law (2025).

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## Credentials

### EDUCATION

Lindsey received her J.D. from Duke University School of Law, where she was a staff editor for the *Duke Law & Technology Review*, a research assistant, and a Guardian ad Litem. She earned her B.A. in Political Science, with honors, and Public Policy from The University of Chicago.

### ADMISSIONS

- North Carolina
- New York

## Related Insights & News

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## SEMINAR/CLE

Fourth Annual Queen Charlotte's Tea

MARCH 19, 2025

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## RECOGNITIONS

Winston Attorneys Recognized in *Best Lawyers: Ones to Watch® in America 2025*

AUGUST 15, 2024

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## BLOG

Winston's Fourth Class of Protégés Graduates from D&I Associate Sponsorship Program

MAY 25, 2023

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## NEWS

2022 Pro Bono Impact Report

MAY 1, 2023

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## NEWS

2020-2021 Pro Bono Impact Report

2020-2021

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# Capabilities

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Transactions

Debt Finance

Finance

Public Companies

Financial Services