

Distressed Energy Industry – Strategies for Lenders and Borrowers, Considerations for Vendors and Customers

APRIL 28, 2020

In this second edition in our series covering the status of the U.S. oil and gas industry, members of Winston's restructuring and capital markets practices hosted a webinar on April 28 which provided timely guidance for companies, creditors, and investors on a number of hot topics in the current oil and gas market environment, including:

1. **For lenders and borrowers in this challenging environment.** We will discuss these key issues from both sides of the table, including out of court and in court solutions that many banks and businesses will need to consider. Cooperation and speed will be key to successfully navigating the challenges ahead of us—understanding your counterparty's needs and objectives, as well as all of your options, will facilitate the quickest and best outcomes.
2. **On the commercial side.** How should vendors and customers work together as businesses continue to operate even though some may be considering restructuring and other opportunities?

The session covered key issues you should be thinking about over the next several weeks and months as we push through these unprecedented times.

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