



April Doxey

Partner

Chicago

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April focuses her practice in the area of corporate finance, where she has extensive experience representing a diverse range of clients in cross-border financings and debt capital markets transactions.

April has extensive experience representing both borrowers and financial institutions in complex domestic and cross-border financings, including broadly syndicated financings, leveraged buyouts, recapitalizations, liability management transactions and out-of-court restructurings. Prior to joining the firm, April worked in the Singapore office of a leading international law firm, where she represented a diverse range of clients, including investment banks, private equity sponsors, and public companies, in financings throughout emerging markets such as Indonesia, India, and Malaysia.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

- Represented Chart Industries, Inc. in connection with the financing of its \$4.4 billion acquisition of Howden, a leading global provider of mission-critical air and gas handling products and services, from affiliates of KPS Capital

Partners, LP.

- Represented Koppers, Inc. in connection with various financings, including an \$800 million revolving credit facility and \$400 million term loan “B” facility.
- Represented Motorola Solutions, Inc. in connection with its \$2.25 billion revolving credit facility and related financing matters.
- Represented JPMorgan, Bank of America, and Morgan Stanley as lead arrangers of a broadly syndicated \$1.05 billion Term Loan B facility to refinance the acquisition bridge debt of a leading manufacturer of golf apparel and equipment.
- Represented JPMorgan, as agent, in connection with the \$3.0 billion revolving credit facility of Illinois Tool Works, Inc.
- Advised the joint lead managers and bookrunners for US\$415 million 8.5% Senior Secured Notes due 2020 issued by STATS ChipPAC Ltd., as a portion of overall bank-bond deal to recapitalize STATS ChipPAC Ltd.’s capital structure.
- Represented the dealers and underwriters on the establishment of a US\$15 billion Global Medium Term Notes program and a \$5 billion offering of bonds and sukuk certificates by Malaysia’s state-owned oil and gas company, PetroliaM Nasional Berhad (PETRONAS). The transaction was the largest G3 issuance – denominated in dollars, yen and euros – by a Southeast Asian company at the time.
- Advised PT Profesional Telekomunikasi Indonesia Tbk in connection with an S\$180 million bond offering by Protelindo Finance B.V., its subsidiary, pursuant to Regulation S. The bond was guaranteed by the Asian Development Bank’s Credit Guarantee and Investment Facility.
- Advised Pan Majestic Eagle Limited (PAMEL), an independent provider of telecoms infrastructure in Myanmar, in the first ever non-recourse, cross-border financing in Myanmar. PAMEL was awarded “Project Finance Deal of the Year” by International Financial Law Review (IFLR), “Finance Deal of the Year” by Asian Lawyer, and the “Asia Pacific Telecoms Award” by IJ Global.
- Advised PT Kawasan Industri Jababeka Tbk, one of the largest industrial real estate developers in Indonesia, in connection with a concurrent offering of US\$56 million of 7.5% Guaranteed Senior Notes due 2019 and an exchange offering of US\$133 million Guaranteed Senior Notes due 2017.
- Represented Tata Steel Limited on the issue of US\$1.5 billion notes under English law issued by a finance subsidiary guaranteed by Tata Steel Limited. Winner of India Business Law Journal “2014 Deal of the Year”.

Recent Experience

Chart Industries, Inc. Registered Public Offering of Depository Shares

Chart Industries, Inc.’s Registered Public Offering of Common Stock

Koppers US\$800M Revolving Credit Facility

Recognitions

- *Best Lawyers: Ones to Watch in America*®, Corporate Law, 2024
- Women Leaders in Secured Finance award recipient, *The Secured Lender*, *Secured Finance Network*, 2022

Credentials

EDUCATION

April received her B.B.A., *cum laude*, from Texas A&M University in 2008. She earned her JD, with honors, from The George Washington University Law School in 2011, where she was a Thurgood Marshall scholar.

ADMISSIONS

- Illinois
- New York

Related Insights & News

RECOGNITIONS

April Doxey Named to SFNet's 2024 40 Under 40 List

APRIL 19, 2024

SEMINAR/CLE

Winston Hosts Panel Discussion with Industry Leaders on Women & Client Relationship Development

MARCH 13, 2024

PRESS RELEASE

Winston & Strawn Names 16 New Partners

DECEMBER 1, 2023

PRO BONO IN ACTION

Maria Kutnick Leads Chicago Office Response to Migrant Crisis

OCTOBER 25, 2023

RECOGNITIONS

Winston Attorneys Recognized in *Best Lawyers: Ones to Watch® in America 2024*

AUGUST 17, 2023

SPONSORSHIP

Winston & Strawn Sponsors the 2023 ACG DealMAX Conference

MAY 8-10, 2023

CLIENT ALERT

Boardriders: In Important Uptiering Case, Minority Lender Claims Survive Another Day

OCTOBER 24, 2022

RECOGNITIONS

April Doxey and Eunice Chay Named Women Leaders in Secured Finance

APRIL 4, 2022

Capabilities

Transactions

Debt Finance

Finance

Fund Finance

Capital Markets