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APRIL 4, 2019

Winston & Strawn is a sponsor of [PACENation Summit 2019](#). This conference brings together professionals, local governments, and organizations to support PACE Financing.

On April 4, Partner Pete Morgan will speak on the “C-PACE Underwriting for Ratings and Securitization” panel. This panel will provide various perspectives in offering, structuring, and rating these deals as well as the unique challenges and opportunities in building a new asset class.

Pete advises clients in connection with warehouse financings, lease arrangements, senior secured transactions, second-lien financings, mezzanine financings, and high-yield debt issuances, and structuring private equity transactions and highly structured funds.

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Peter S. Morgan