



Eunice Chay

Associate

Los Angeles
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Eunice is a corporate finance lawyer with extensive experience working with financial institutions, asset managers, corporate issuers, rating agencies, and governmental entities in connection with complex and cross-border financing transactions, asset securitizations, and structured products.

Eunice focuses on complex finance transactions, including structured finance, debt and equity financing, fund finance and asset securitization. She has a broad background in auto finance, life settlement assets, CLOs, secured and unsecured consumer lending, credit card and other consumer receivables, and property-assessed clean energy (PACE) financing. Eunice has worked extensively with financial institutions, rating agencies, asset managers, regulators, governmental entities, and corporate, municipal and conduit issuers. Eunice has complementary experience in fund formation, investment management regulation and corporate governance. Prior to joining Winston & Strawn, she held several senior in-house positions at multiple financial institutions, including Senior Vice President and Deputy General Counsel of a financial services company.

Recent Experience

Ellington Financial and Arlington Asset Investment Corp. Announce Definitive Merger Agreement

Terold Acquisition of Majority Stake in WX Brands

Siebert Williams Shank & Co. LLC US\$250M Investment Fund for Clear Vision Impact Fund, LP

Petros-Barclays Warehouse Facility for C-PACE Assets

Stilt Asset-Backed Revolving Warehouse Facility

Recognitions

- Recognized as a “key lawyer” in the *Legal 500 US* in the area of Structured Finance: Securitization (2023)
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Activities

- Structured Finance Association, Women in Securitization, Member of the Community Outreach Committee
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Credentials

EDUCATION

Eunice received her LL.B. from the University of Sheffield in 2007 and LL.M, with distinction, from UCLA School of Law in 2009. Eunice also received a certification in finance from UCLA in 2014.

ADMISSIONS

- California

Related Insights & News

Panelist, “Subordination Agreements: Protections, Pitfalls and Recent Developments,” ABA Business Law Section Annual Meeting, Chicago, Illinois, September 2015

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2023

JUNE 7, 2023

SPONSORSHIP

Winston & Strawn Sponsors, Partners Speak at SFVegas 2023

FEBRUARY 26 - MARCH 1, 2023

RECOGNITIONS

April Doxey and Eunice Chay Named Women Leaders in Secured Finance

APRIL 4, 2022

SPONSORSHIP

Winston & Strawn Sponsors the 2022 SFNet Asset-Based Capital Conference
FEBRUARY 8, 2022

RECOGNITIONS

Winston & Strawn Attorneys Appointed to Structured Finance Association Committees
FEBRUARY 23, 2021

Capabilities

