

Joanna Kerpen Speaks on Lorman Tax Webinar

MARCH 28, 2019

Winston & Strawn Partner Joanna Kerpen will present [“The Essentials of Taxing and Reporting Insurance Benefits”](#) as part of Lorman’s March 28 webinar.

This program will cover the basics of calculating the taxation of health and welfare benefits provided to employees, along with the reporting requirements associated with these benefits. It will include a discussion of the reporting requirements for medical coverage under the Affordable Care Act (ACA), and how to navigate the taxation of the alphabet soup of health savings accounts (HSAs), health reimbursement arrangements (HRAs), and flexible spending accounts (FSAs). Employers will gain an understanding of the tax rules surrounding health and welfare benefits and the deadlines for associated reporting requirements.

Joanna focuses her practice on employee benefits tax and Employee Retirement Income Security Act (ERISA) matters related to 401(k), pension, health and welfare, and executive compensation plans, including designing, amending, and administering such plans. She has extensive experience with the Patient Protection and Affordable Care Act, the Health Insurance Portability and Accountability Act, and various other federal and state laws relevant to health and welfare plans.

1 Min Read

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