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Winston Sponsors Airline Economics Growth Frontiers Dublin 2019

JANUARY 20, 2019

Winston & Strawn is a sponsor of <u>Airline Economics Growth Frontiers Dublin 2019</u>. This conference brings together airline and aviation industry professionals from across the world with a focus on RFPs for finance and leasing.

Partner Pete Morgan will moderate the "Class E Certificates and Other Equity Arrangements" panel on January 23. The panel will answer questions such as:

- What mechanisms exist for e-notes if the transaction needs an equity cure?
- How asset managers or active equity parties are compensated that hold illiquid equity vs. liquid equity?
- What are the different methods an asset manager or active equity buyer of an e-note can price the security?

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<u>Peter S. Morgan</u>