



Lauren Lieberman

Associate

Dallas

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Lauren focuses her practice on mergers and acquisitions and private equity transactions. She advises public and private companies, private equity funds and their portfolio companies in acquisitions, dispositions, minority equity investments and other complex corporate transactions.

Lauren focuses her practice on mergers and acquisitions, with an emphasis on private equity firms and their portfolio companies. She represents private equity firms in platform acquisitions, add-on transactions, portfolio company management and sale transactions as well as public and private company clients in strategic acquisitions and dispositions. Her experience spans a broad range of industries, including consumer products, food & beverage, beauty, software/technology, automotive, infrastructure and energy. Lauren also has substantial experience drafting and negotiating commercial contracts and counseling clients on corporate governance matters.

Lauren is a certified public accountant in the State of Texas.

Key Matters

- Represented international branded food manufacturer in its strategic acquisition of a domestic soy sauce manufacturer

- Represented payroll and human capital management company serving customers in 33 countries across Central and South America and the Caribbean in its sale to a public, global HCM software company
- Represented Kainos Capital in its acquisition of Muenster Milling, a family-owned pet food and ingredient manufacturer
- Represented portfolio company of a private equity firm in add-on acquisition of food distribution business
- Represented Frontenac Co. in the sale of its portfolio company Whitebridge Pet Brands, a pet food manufacturer, to NXMH, a Belgian-based family-owned investment firm
- Represented Nutrisystem in its strategic combination with Adaptive Health, to form a direct-to-consumer and omnichannel health and wellness company
- Represented Kainos Capital in its \$575 million acquisition of Nutrisystem, a direct-to-consumer nutrition and weight management brand, through a carve-out from Tivity Health
- Represented John Eagle Dealerships in connection with the sale of 10 automobile dealerships located throughout Texas to Lithia Motors, Inc.
- Represented Paceline Equity Partners and its portfolio company 1435 Rail, Inc. in its acquisition of R.E.L.A.M., Inc., a lessor of railroad maintenance-of-way (MOW) equipment, as well as Acme Construction Co., Inc. and Timiny R/R Construction Inc., the affiliated rail infrastructure and track maintenance services businesses
- Represented Atlanta Classic Cars in the sale of its Mercedes-Benz and Commercial Truck dealership in Duluth, Georgia to Krause Auto Group
- Represented Paceline Equity Partners, a Texas-based private equity manager, in connection with the acquisition of Progress Rail Equipment Leasing Corporation (PRELC), a lessor of railroad maintenance-of-way (MOW) equipment and services, from Caterpillar, Inc.
- Represented Triple-S Steel, one of the largest privately-owned companies in Houston, in the add-on acquisition of a wholesale distributor of structural steel products
- Represented Trive Capital, a Dallas, Texas-based private equity firm, alongside Six Pillars Partners and Swordstone Partners in connection with the acquisition of the hiring solutions business of Kronos Talent Management, LLC, a wholly-owned subsidiary of Kronos Incorporated
- Represented Beauty Biosciences LLC in connection with a growth investment from Kainos Capital
- Represented Sentinel Energy Services, a SPAC, in connection with multiple proposed acquisitions
- Represented MDC Capital alongside SoftBank Group and ParkJockey Global Inc. in the acquisition of Imperial Parking Corporation and Citizens Parking Inc.

Recent Experience

Winston Represented Sertifi Inc. in its Sale to Flywire Corporation

The Vistria Group's Strategic Investment in Soliant Health

Winston Represented MacLean-Fogg Company in its Acquisition of Mallard Handling Solutions

Credentials

EDUCATION

Lauren received her B.B.A. in Accounting, *summa cum laude*, and her M.S. in Accounting, *valedictorian*, from Southern Methodist University Cox School of Business. She earned her J.D., *magna cum laude*, from Southern Methodist University Dedman School of Law, where she was a member of the Order of the Coif.

ADMISSIONS

- Texas

Related Insights & News

IN THE MEDIA

Winston’s Involvement in One Equity’s Strike Sale to Sentinel Featured in *Texas Lawbook*
OCTOBER 24, 2018

Capabilities

Private Equity	Corporate Governance	Mergers & Acquisitions	Transactions
Food & Beverage	Technology, Media & Telecommunications	Automotive & Mobility	