

SPEAKING ENGAGEMENT

Olga Loy Presents at 2018 SBIC Fund Conference

JULY 16, 2018

On June 19, 2018, Olga Loy presented at the <u>Small Business Investment Company (SBIC) Fund Conference</u> sponsored by Winston & Strawn and RSM U.S. Olga was joined by fellow industry leaders from RSM: Tom Lenz, Joe Bergthold, Daniel Klimas, and Ben Wasmuth to speak on the topic of "Tax Reform Implications—A Practical Guide for General Partners."

The conference brought together partners, chief financial officers, and controllers of small business investment companies (SBIC) for a seminar focusing on the operations, licensing, formation, and compliance issues for SBIC funds.

Topics covered included:

- Tax Reform
- Qualified Small Business Stock
- · Portfolio Company Planning
- Fund and Investor Issues
- Newly Updated Partnership Audit Rules

Olga concentrates her practice on tax and structuring aspects of private equity, venture capital and SBIC fund formation, and complex business transactions, including mergers, acquisitions, buyouts, recapitalizations, debt and equity restructurings, and executive compensation.

1 Min Read

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