Correcting the Record

YES, WOMEN WANT TO FORM THEIR OWN PRIVATE EQUITY FIRMS – PART II

LORI CASHMAN
MANAGING PARTNER
VICTRESS CAPITAL

Lori is Managing Partner of Victress Capital, LLC, a boutique venture capital firm focused on investing in early-stage companies with tenacious and driven female founders. In her more-than-20 years of investing experience, Lori has led the growth of early to late-stage companies. Previously Lori co-founded Lineage Capital, LLC, a Boston-based middle-market private equity firm that partners with management and founders to help them realize accelerated growth and value creation and align equity interests with their management teams.

Lori is a graduate of Duke University, Boston University's Questrom School of Management (Accelerated M.B.A., CPA), and HBS Executive Education's Women On Boards. She holds board positions at Duke University Sanford School of Public Policy, Babson Center for Women and Enterprising Leaders, Derby Academy, Camp Harbor View Foundation, and One Love Boston, and is the recipient of the Forever Duke Award given to select alumni who advance the Duke ideal of knowledge in service to society. She resides in Hingham, MA with her husband and five children.

JENNIFER CHO RINEHART
PARTNER AND CEO
ACALYX ADVISORS

Jennifer is a Partner and CEO of Acalyx Advisors, Inc. At Acalyx, Jennifer works closely with General Partners throughout their firms' life cycles as a trusted advisor. Jennifer has more than 16 years of global experience in corporate finance, including investment banking, investor relations, fundraising, capital markets, and financial advisory across alternative asset classes including private equity, real estate, infrastructure, distressed, mezzanine, and credit.

Prior to co-founding Acalyx, Jennifer joined MVision Private Equity at its inception in 2001. After spending several years working in London with European General Partners, Jennifer moved back to open MVision's New York office in 2003. Previously, Jennifer worked for Merrill Lynch & Co. as part of the private equity group within Merrill Lynch's investment banking division, which focused on raising institutional capital for private funds. Jennifer has a B.A. from Yale University with a Concentration in Ethics, Politics & Economics.

MORGAN HOLZAEPFEL
PARTNER, PRIMARY INVESTMENTS

ADAMS STREET PARTNERS

Morgan is responsible for all aspects of the primary investment process, including fund selection, due diligence, negotiations, monitoring, and general partner relationship management. In 2020, Morgan co-authored a whitepaper, "Healthcare: Why Now? A Look at Industry Trends and COVID-19 Impact."

Morgan is a member of the Adams Street New Product Committee. Prior to working with Adams Street Partners, Morgan worked with Blackrock Private Equity Partners and Merrill Lynch Investment Managers.

She received her B.A. from the University of Wisconsin, Dean's List, and graduated from Tuck School of Business at Dartmouth with her M.B.A.

JULIE KLAFF
PARTNER

ORIGAMI CAPITAL PARTNERS

Julie joined Origami in 2014 and focuses on analyzing, structuring, and executing complex transactions for Origami. Julie's responsibilities include fund management, investment prospect and relationship generation, deal execution, and capital raising. She serves on the firm's Investment Committee and Management Committee.

Prior to Origami, Julie was in the private funds group at Sidley Austin LLP, where she focused on advising clients in the structuring, operations, and investments of private equity funds, hedge funds, and funds of funds.

Outside of Origami, Julie is active as a Board Member of Camp for All Kids, which facilitates racial diversity by sending kids from under-served communities to overnight camp. Julie earned her B.S. in Human Development from Cornell University and her J.D., cum laude, from Harvard Law School. She is admitted in Illinois.

ARLENE SHAW
MANAGING DIRECTOR
BRIGHTWOOD CAPITAL

Arlene is a Managing Director and Treasurer. She is responsible for structuring and executing collateralized loan obligations, lines of credit, and other financing for the firm. Arlene joined Brightwood in 2016. Prior to Brightwood, she was a Senior Associate at Schulte Roth and Zabel LLP in the corporate finance group, where her practice was focused on middle-market credit facilities, acquisition financing, and liquidity facilities for hedge funds and private equity funds, including warehouse lines, leveraged finance vehicles, capital call facilities, CLOs, and fund-of-fund loans.

Arlene holds a B.A., summa cum laude, from the State University of New York at Albany and a J.D., cum laude, from Tulane University Law School. Arlene is committed to philanthropic works and serves on the Water Board for the City of New York Department of Environmental Protection and the board of Inherent Foundation.

MARGARET (MEG) LOMENZO FREY
CHAIR, PRIVATE FUNDS
WINSTON & STRAWN

Meg is chair of Winston's Funds Practice and concentrates her practice in private equity fund formations and investments. Meg leads fund formation matters for buyout, debt, secondary, venture, real estate, and other funds.

Meg's experience includes structuring and forming private equity, real estate, distressed and mezzanine funds, hedge funds, fund of funds, single investor funds, and secondary funds. She also focuses on representing clients in purchases and sales of secondary interests in private funds. Meg represents clients in venture capital financings, buyouts, private placements, joint ventures, acquisitions, divestitures, compliance with exemptions under the Investment Company Act, and general corporate matters. She also advises institutional investors—with a special focus on financial institutions—investing in private equity, real estate, and hedge funds.

MEGAN DEVANEY
PARTNER
WINSTON & STRAWN

Megan provides fund formation and management advice to private equity funds. She also represents clients with the evaluation and negotiation of investments, transactions, and general corporate matters.

Megan focuses her practice on private equity fund formation and management, including structuring, capital raising, regulatory compliance, and partnership matters. She also advises clients on U.S. and non-U.S. private equity, venture, and hedge fund investments, joint ventures, divestitures, and acquisitions. Prior to joining the firm's Chicago office, Megan was a consultant with Accenture Ltd.

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