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IPO Readiness

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IPO Prep: Are You Ready?

- Corporate Structure
- Capital Stack
- Corporate Governance/SOX
- Financial Reporting
- Financial Planning & Analysis
- Human Capital
- Information Technology
- Tax
- D&O Insurance

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Preseason Predictions: Biggest Keys to Success

GEAR UP FOR SUCCESS

Transform your company into a public-ready powerhouse with these essentials:

- **Financial Precision**: Robust reporting, forecasting, and budgeting for transparency.
- **Swift Close Process**: Streamlined financial close to meet SEC deadlines.
- **Governance & Compliance**: Strong Sarbanes-Oxley controls and corporate governance.
- **Scalable IT**: Systems ready to handle growth and compliance demands.

WINNING STRATEGY

Start early—12-18 months out—assemble a skilled team, and fortify infrastructure to ace your IPO.

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Preseason Predictions: Biggest Mistakes

COMMON MISSTEPS

- **Wrong Team**: Lack of IPO experience or bandwidth slows progress.
- **Time Crunch**: Underestimating the 12-18 month prep timeline.
- **Weak Infrastructure**: Inadequate financial reporting or IT systems falter under scrutiny.

WINNING PLAY

- Assemble a seasoned, dedicated team early.
- Prioritize robust financial and IT infrastructure to ensure compliance and scalability.

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