



David Sakowitz

Partner
Chair, Capital Markets Practice

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David is chair of the firm's Capital Markets practice and represents issuers and underwriters in public and private offerings, with extensive experience advising international clients.

David serves as the chair of the firm's Capital Markets practice and concentrates his practice in securities, international corporate finance transactions, mergers and acquisitions, and general corporate matters.

David has extensive experience with advising on the issuance of high-yield debt, equity, and equity-linked securities in SEC-registered, Rule 144A, Regulation S, and private placement transactions. He has been involved in public and private offerings in Latin America, Europe, Asia, the Middle East, Africa, and the United States, including initial public offerings, rights offerings, and debt-for-equity exchanges.

David also counsels U.S. and foreign private issuers regarding ongoing compliance with SEC, New York Stock Exchange, and Nasdaq reporting obligations. Additionally, David advises clients regarding public disclosure obligations and corporate governance issues. He has experience in transactions involving special purpose acquisition companies (SPACs), acting for issuers, sponsors and underwriters in SPAC IPOs as well as for acquirers and targets in SPAC business combinations.

David is an adjunct professor at the Cornell University School of Law, where he teaches its course on securities regulation.

Recent Experience

Represented FAGE International S.A. and FAGE USA Dairy Industry, Inc. Modified Dutch Auction Cash Tender Offer For \$50.3 Million of Senior Notes

Inno Holdings Inc. Closes \$10M Initial Public Offering

FAGE International S.A. and FAGE USA Dairy Industry, Inc. Modified Dutch Auction Cash Tender Offer For \$107.5 Million of Senior Notes

US\$400M GATX Corporation Senior Notes Offering

London Innovation Underwriters - Business Combination with Financials Acquisition Corp.

Roadzen, Inc. Closes Business Combination with Vahanna Tech Edge Acquisition I Corp.

99 Acquisition Group Inc. Closing of US\$75M Initial Public Offering

Nxu Inc. Announces US\$5M Public Offering

Fitell Corporation US\$15M Initial Public Offering

Warrantee Inc. Announces Pricing of Initial Public Offering

Recognitions

David is listed as a “Key Lawyer” in *The Legal 500 U.S.* 2021 for Capital Markets: Equity Offerings. He was also recognized in the 2022 and 2023 editions of *The Legal 500 US*.

Activities

David is the global Chair of the Winston Pride LGBTQ+ affinity group and a member of the firm’s Diversity & Inclusion Committee. He also is a member of the firm’s Hiring Committee, Summer Program Committee, Associate Evaluation Committee and Corporate Opinion Committee.

Credentials

EDUCATION

David received an A.B., *magna cum laude*, in 1991 from Princeton University, Princeton School of Public and International Affairs, and a J.D. in 1994 from Harvard Law School, where he was a submissions editor of the *Harvard International Law Journal* and a supervising editor of the *Harvard Journal on Legislation*.

ADMISSIONS

- New York

Related Insights & News

David’s publications and speaking engagements include:

- Co-Author, “[SEC’s Proxy Amendments Enhance Timeliness and Independence of Proxy Voting Advice](#),” *Insights: The Corporate & Securities Law Advisor*, Volume 36, Number 9, September 2022.
 - Speaker, “Board Compensation Committees in 2020 and Primer on Special Purpose Acquisition Companies (SPACs),” NACD Program, November 2020.
 - “The Credit Roundtable’s Proposals to Improve Covenant Protections in the Investment-Grade Bond Market,” *Pratt’s Journal of Bankruptcy Law*, February/March 2008 (with James Junewicz).
 - “Securities Laws,” *Basri & Kagan’s Corporate Legal Departments* (Practising Law Institute; annual updates).
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SPONSORSHIP

Winston Sponsors 36th Annual ROTH Conference

MARCH 17, 2024

BLOG

Second Circuit’s Holding That Syndicated Loan Notes Are Not Securities Stands; U.S. Supreme Court Denies Petition for Writ of Certiorari in Kirschner

MARCH 7, 2024

BLOG

SEC Adopts Final Climate-Related Disclosure Rules

MARCH 6, 2024

BLOG

Navigating the Application of a Clawback Policy to Restatements and Recovery Periods Before October 2, 2023

FEBRUARY 29, 2024

BLOG

SEC Chair Comments on Challenges to Proposed Climate Disclosure Rules

FEBRUARY 28, 2024

BLOG

SEC Officials and Others Gather at 2024 Northwestern Securities Regulation Institute

FEBRUARY 13, 2024

BLOG

Human Capital Disclosures after the Supreme Court’s Recent Affirmative Action Decision

FEBRUARY 12, 2024

BLOG

Aligning SPACs and Traditional IPOs: SEC Adopts Rules Enhancing Investor Protections in SPAC IPOs and de-SPAC Transactions

JANUARY 25, 2024

CLIENT ALERT

FCA Announces Major Reforms to the UK Listing Rules

JANUARY 25, 2024

CLIENT ALERT

FRC Publishes the Revised UK Corporate Governance Code

JANUARY 24, 2024

SPONSORSHIP

Winston Supports the 51st Annual Securities Regulation Institute

JANUARY 22, 2024

BLOG

Fifth Circuit Vacates SEC’s Share Repurchase Rule

DECEMBER 26, 2023

Capabilities

Capital Markets	Corporate Governance	Financial Services Transactions & Regulatory	
Fund Finance	Mergers & Acquisitions	Public Companies	Financial Services
Cryptocurrencies, Digital Assets & Blockchain Technology		Energy Transition	Oil & Gas