

PRESS RELEASE

Winston & Strawn Adds Finance Partner in New York

APRIL 25, 2017

NEW YORK – Winston & Strawn LLP is pleased to announce Kyle Foley has joined the firm's Corporate Department as a partner in the <u>New York office</u>. Mr. Foley joins the firm from Golenbock Eiseman Assorr Bell & Peskoe LLP.

"Kyle is a multi-talented corporate finance attorney who has built a robust practice advising direct lenders and private equity funds on a broad spectrum of intricate corporate finance structures. His hiring underscores the firm's commitment to growing our private equity and direct lender practice," said Dom DeChiara, chair of Winston's Corporate Department.

Mr. Foley concentrates his practice on commercial and corporate finance transactions representing private equity sponsors, corporations, and a wide range of lenders, including direct lenders, hedge funds, mezzanine funds, and SBICs, in connection with cash flow and asset based syndicated and club-financings. His representations include acquisition financings, working capital facilities, dividend recapitalizations facilities, bridge loans, debtor-in-possession, and bankruptcy "exit" facilities, and debt restructuring and workout transactions.

Additionally, Mr. Foley advises clients in various intercreditor and subordination arrangements, including negotiating agreements among lenders in connection with unitranche financings, and intercreditor and subordination agreements in connection with first lien/second lien, split collateral, mezzanine, and subordinated loan financings.

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Dominick P. DeChiara