

FAGE International S.A. and FAGE USA Dairy Industry, Inc. Modified Dutch Auction Cash Tender Offer For \$107.5 Million of Senior Notes

NOVEMBER 13, 2023

Represented FAGE International S.A. (“FAGE”) and its U.S. operating subsidiary, FAGE USA Dairy Industry, Inc. (“FAGE USA”), in connection with their Modified Dutch Auction Cash Tender Offer to purchase approximately \$107.5 million of their 5.625% Senior Notes due 2026. The W&S corporate team consisted of David Sakowitz and Jacob Tabman. Rachel Ingwer and Isha McCalla provided valuable tax advice to FAGE and FAGE USA.

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[Rachel Ingwer](#)



David Sakowitz



Isha G. McCalla



Jacob Tabman