



Dominick P. DeChiara

Partner

New York
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As a private equity and M&A attorney with over 30 years of experience, Dom provides strategic and legal advice to a diverse client base for a variety of strategic transactions and corporate matters. Dom is a member of the firm's Diversity and Inclusion Committee.

With a diverse client base, including public and private companies, Dom's practice focuses on private equity, mergers & acquisitions, corporate finance and general corporate matters. As a private equity and M&A attorney with 30 years in practice and substantial knowledge of the middle market, he is able to develop strategies and achieve successful outcomes for a wide range of clients.

Dom represents private equity funds, family offices, and other alternative asset managers. He provides strategic and legal advice for a variety of corporate transactions, including: the structuring, negotiation, and execution of leveraged buyouts; control and non-control investments; business combinations; growth financings; joint ventures; and other strategic transactions. Dom also advises private equity investors in the management of their portfolio companies, including: follow-on acquisitions; restructurings; management incentive plans; corporate governance matters; and the implementation of exit strategies such as divestitures, public offerings, and recapitalizations.

He advises SPACs in connection with risk capital structures and deSPAC business combinations. In addition, Dom represents publicly held corporations in connection with a variety of transactions, including: mergers & acquisitions (both hostile and friendly takeovers); going-private transactions; tender offers; cross-border transactions; special

committee matters; PIPE transactions, corporate reorganizations; corporate governance; shareholder rights plans (“poison pill”); and Securities and Exchange Commission (SEC) reporting obligations and compliance matters.

Recent Experience

FTAC Emerald Acquisition Corp. Closes US\$220M IPO

Seven Oaks Acquisition Corp. Business Combination with Boxed, Inc.

RCG Global Services’ Majority Recapitalization with Frontenac

DTRT Health Acquisition Corp. Closes US\$230M IPO

Hudson Hill Capital Minority Equity Investment in VTrips

TZP Group Recapitalization of Force Management Holdings Co.

Stellex Capital Management’s Acquisition of Go To Logistics

TZP Group Acquires a Majority Stake in Kindred Bravely

Jumio’s US\$150M Investment from Great Hill Partners

The Adaptive Group Sale to Help at Home

Recognitions

- Legal 500 US
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Activities

- Chair of Winston Corporate Opinion Committee
 - Member of the Winston Diversity Committee
 - Member of the Partner Nominating Committee
 - Member of the Partner Compensation Committee
 - Former Chair of the Global Corporate Department (2012-2021)
 - Former Member of the Executive Committee (2012-2021)
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Credentials

EDUCATION

Dom received a B.S.B.A., *cum laude*, in 1986 from The American University in Accounting and a J.D., *cum laude*, in 1991 from Fordham University School of Law.

ADMISSIONS

- New York

Related Insights & News

- Chair, “Representing Clients in the Sale and Purchase of Privately Held Corporations,” Association of the Bar of the City of New York.
- Chair, “Structuring Considerations for Mergers, Acquisitions & Joint Ventures,” Association of the Bar of the City of New York.
- “Denying ‘No Reliance’ Clauses: How to Apply the Delaware Ruling in the ABRY-Providence Equity Partners Case,” (co-author), *The Deal*, March 2006.
- Faculty, “Going Private: Doing it Right,” Practising Law Institute.
- “Staying Power in Mid-Market Auctions: A Wise Bidder Has the Skill Sets To Hang In,” *Mergers and Acquisitions Journal*, June 2006.

PRESS RELEASE

Winston & Strawn Elevates Four Partners to Senior Leadership Roles Overseeing Key Firm Functions
NOVEMBER 16, 2023

RECOGNITIONS

Winston Partners Recognized on the 2024 *Lawdragon* 500 Leading Dealmakers in America
OCTOBER 20, 2023

SPEAKING ENGAGEMENT

The SPAC Conference 2022
JUNE 15-16, 2022

RECOGNITIONS

Winston Partners Recognized on the 2022 *Lawdragon* 500 Leading Dealmakers in America
MAY 6, 2022

IN THE MEDIA

Winston & Strawn’s Private Equity Practice Praised in *Mergermarket*
APRIL 28, 2022

NEWS

2020-2021 Pro Bono Impact Report
2020-2021

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2021
JUNE 10, 2021

RECOGNITIONS

Winston Partners Recognized on *Lawdragon's* 2021 List of 500 Leading Dealmakers in America

MAY 14, 2021

CLIENT ALERT

Sell-Side Directors May Be Liable for Breach of Fiduciary Duty Claims for Failing to Investigate Company's Post-Closing Solvency

DECEMBER 28, 2020

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2020

JUNE 17, 2020

CLIENT ALERT

Tips to Navigate a Down Round Equity Financing

APRIL 20, 2020

CLIENT ALERT

Checklist of Considerations for Private Equity Funds

APRIL 1, 2020

Capabilities

Private Equity

Mergers & Acquisitions

Private Investment Funds

Financial Services

Health Care

Insurance

Media & Entertainment

Professional Services

Technology, Media & Telecommunications